

MID-YEAR REVIEW 2026

The Voice of the Funds
& Asset Management
Industry in Ireland



SNAPSHOTS FROM H1 2026

Advocacy in Numbers: Representing Your Views



Working Group Participation: Collective Strength

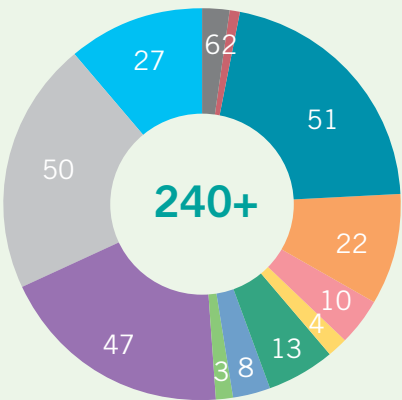


Engagement, Promotion & Communication



Advocacy in Numbers: Stakeholder Meetings

- Central Bank of Ireland (CBI)
- Department of Finance
- European Commission
- EU & Global Policymakers
- EU Member States
- European Parliament
- National Politicians
- EFAMA
- EU / UK / Global Trade Associations
- Irish Trade Bodies
- Other Irish Gov't Depts / Agencies
- Oireachtas Committee



Jan-June 26

WELCOME



Dear Members,

Ireland's Presidency of the Council of the European Union provides an important opportunity to help shape the European financial services agenda at a pivotal time for our industry. Discussions on competitiveness, the Savings and Investments Union, capital markets development, innovation and proportionate regulation will be key drivers of Europe's future growth and investment landscape.

Against this backdrop, the past year has been a productive one for Irish Funds and our members. Through extensive engagement with policymakers in Dublin and Brussels, we have continued to represent the industry on key European and domestic policy developments. Supported by our Working Groups and wider membership, we have contributed to discussions on the Savings and Investments Union, market integration, securitisation reform, retail participation in capital markets and the future evolution of the UCITS framework, always with the objective of strengthening Ireland's competitiveness as a leading European funds domicile.

The industry has also achieved several important milestones, including enhancements to the AIF Rulebook, implementation of AIFMD II and progress in improving the tax framework. We have continued to support innovation through our work on ETFs, MMFs, tokenisation and digital assets, while advocating for greater regulatory efficiency and simplification.

The recent publication of the new Ireland for Finance Strategy ("Vision 2030 – Renewed and Refocused for a Digital Age") confirms the funds and asset management industry as a priority sector, and specifically calls out key future actions around tokenisation, private assets and simplification as priorities. This is the culmination of significant engagement and influence across officials, elected representatives and other stakeholders. Our focus is now on ensuring delivery.

Supporting our members remains at the heart of everything we do. Throughout the year, we delivered a broad programme of member forums, educational events, communications and networking opportunities, as well as increased bilateral engagement with member firms.

None of this would have been possible without the commitment and expertise of our members, Working Groups and Members Council, led by Nicholas Blake-Knox and Andrea Kelly, and I would also thank my own team for their determined and impactful efforts on your behalf.

Thank you for your continued support and collaboration.

Kind regards,

Pat Lardner

CEO, Irish Funds

WELCOME



Dear Members,

This year was a pivotal moment in advancing our public policy strategy. We firmly adopted a coordinated, intelligence-led model and engaged strategically with members of the Oireachtas, Ministers, officials, and regulatory bodies in Ireland and Brussels, laying the groundwork for clearer priorities and a more compelling case to strengthen Ireland's proposition.

In addition to our public policy efforts, we have been deeply engaged across a range of critical priorities, driving regulatory reform, fostering innovation, and positioning Ireland to maintain and strengthen its leadership in global asset management.

The revised AIF Rulebook is a significant development, giving managers greater flexibility in structuring private asset strategies and addressing barriers to competitiveness. It reflects sustained engagement between Irish Funds, our members, the Central Bank and Government to support the market while maintaining appropriate regulatory standards.

Ireland is Europe's leading ETF domicile, but that leadership cannot be taken for granted. Continued success depends on anticipating market developments, sustaining the global UCITS proposition and positioning Ireland for the next phase of product and distribution innovation.

When it comes to tokenisation and digital assets, the key question is whether Ireland is prepared to seize the opportunity. We welcome the establishment of a Digital Assets Taskforce as an important mechanism to advance this work. We have advocated for the legislative, regulatory and operational changes needed to provide certainty for distributed ledger technology and support credible use cases and investment. These changes must be prioritised if Ireland is to translate its strengths into leadership in next-generation infrastructure.

SIU offers an opportunity to connect savings with productive investment, broaden retail participation and strengthen financial resilience. For Ireland, this requires an accessible investment environment, stronger financial literacy, appropriate tax policies and removing barriers to long-term investment.

MISP is equally important. Delegation is fundamental to the EU's globally connected asset management ecosystem, enabling access to specialist expertise while responsibility, governance and investor protection remain with the regulated manager. Our advocacy has focused on preserving this model and ensuring that reform is proportionate, risk-based and supports Europe's competitiveness.

Across these priorities, our message has been consistent: robust investor protection, effective supervision and competitiveness are mutually reinforcing. Simplification is not deregulation; it means removing duplication, improving certainty and ensuring regulation remains proportionate, responsive and capable of supporting responsible innovation. We will continue partnering with stakeholders while focusing on meaningful outcomes for our members and the investors they serve.

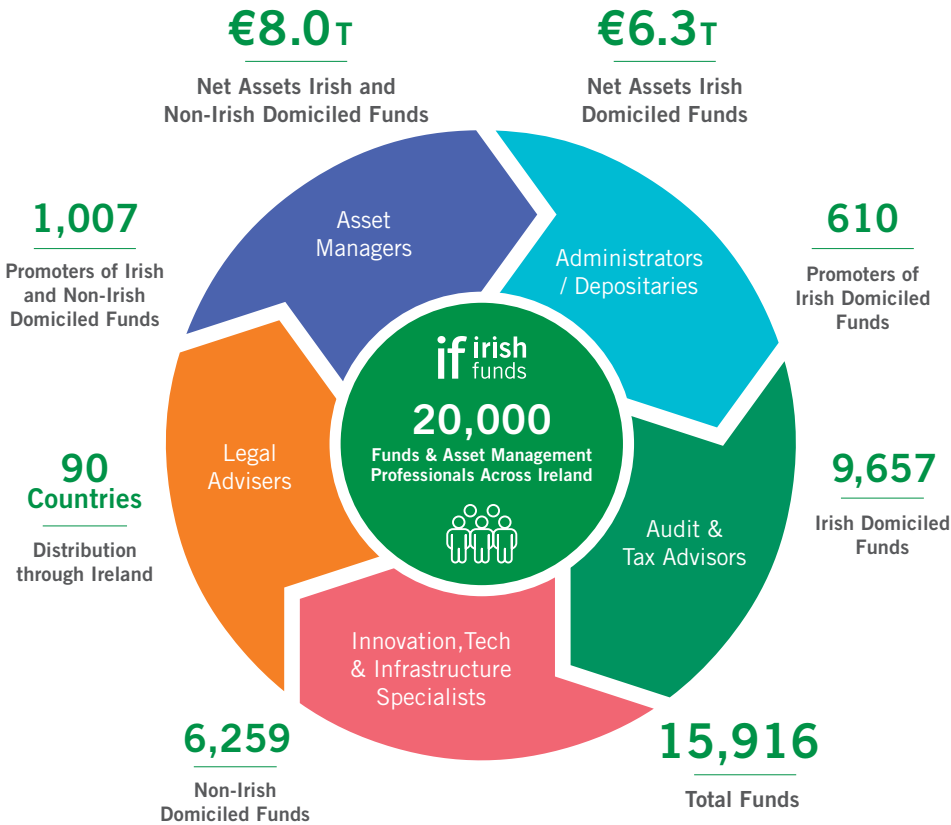
As I conclude my term as Chair, I am proud of our progress and grateful to my Council colleagues, our members, Working Groups and Executive Team for their expertise, challenge and commitment. Our priority now is to build on that progress and convert it into lasting advantage.

Andrea Kelly

Chair of Irish Funds 2025-2026

Partner, PwC

THE FACTS

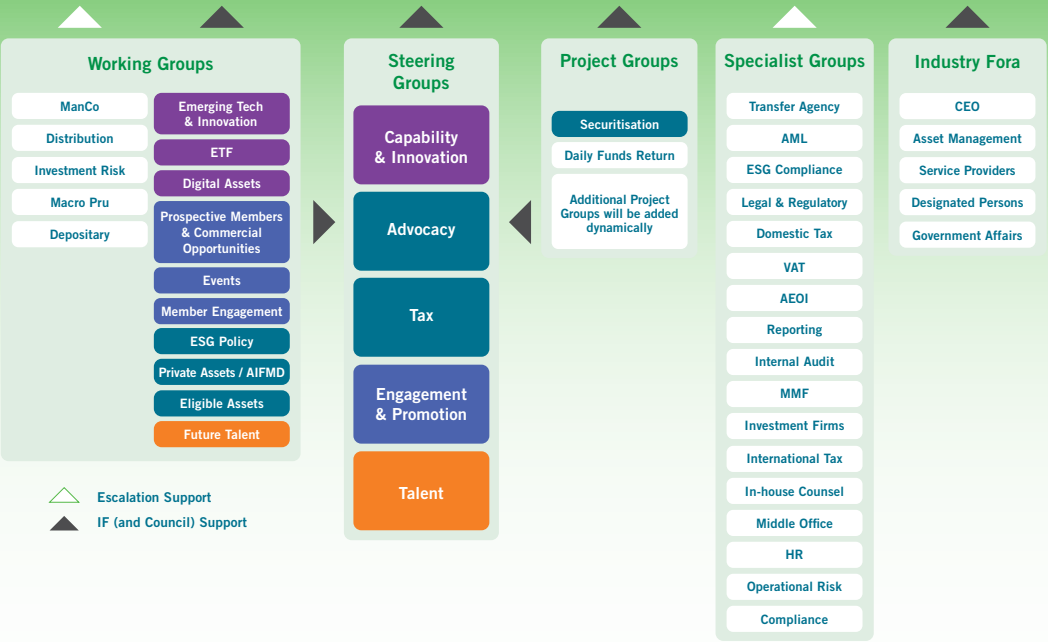


SOURCE: Central Bank of Ireland, Monterey Insight Ireland Survey 2025 and Irish Funds (Net assets and number of funds valid as at Q2 2026 & Q3 2025)

ABOUT IRISH FUNDS

Members Council

Irish Funds Executive



Past Chairs of The Association

1991 - 1993	Vic Holmes	2003 - 2004	Jeffrey Holland	2014 - 2015	Barry O'Dwyer
1993 - 1994	Paul McNaughton	2004 - 2005	Dan Morrissey	2015 - 2016	Tadhg Young
1994 - 1995	Denise Kinsella	2005 - 2006	Liam Manahan	2016 - 2017	Alan O'Sullivan
1995 - 1996	John Fitzpatrick	2006 - 2007	Noel Moynihan	2017 - 2018	Tara Doyle
1996 - 1997	Bernard Hanratty	2007 - 2008	Deirdre Power	2018 - 2019	Brian Forrester
1997 - 1998	Padraig Kenny	2008 - 2009	Seán Páircéir	2019 - 2020	Yvonne Connolly
1998 - 1999	Eimear Cowhey	2009 - 2010	Michael Jackson	2020 - 2021	Lisa Kealy
1999 - 2000	Anthony Carey	2010 - 2011	Carin Bryans	2021 - 2022	Maria Ging
2000 - 2001	Paul McGowan	2011 - 2012	Ken Owens	2022 - 2023	Eoin Fitzgerald
2001 - 2002	Brian Collins	2012 - 2013	Fearghal Woods	2023 - 2024	Colm McDonagh
2002 - 2003	Damian Neylin	2013 - 2014	Kevin Murphy	2024 - 2025	Nicholas Blake-Knox
				2025 - 2026	Andrea Kelly

STEERING GROUP CHAIR UPDATES



Advocacy Steering Group Updates

Irish Funds maintained an ambitious advocacy agenda throughout 2026 focused on strengthening Ireland's competitiveness as a funds domicile and influencing both domestic and European regulatory developments.

Key priorities included securing a pragmatic implementation of AIFMD II, enhancing the RIAIF regime, advancing Finance Bill tax changes to support private assets and fund structures, simplifying domestic regulatory requirements, and protecting the UCITS framework through engagement with the Central Bank of Ireland and European policymakers.

Significant attention was also devoted to the European Commission's review of Eligible Assets, with Irish Funds coordinating industry data gathering and regulatory engagement to support the UCITS brand and Ireland's position as a leading investment funds centre.

As the year progressed, the focus increasingly shifted to Ireland's Presidency of the Council of the European Union and a number of strategically important EU files. Irish Funds advocated on the Savings and Investments Union (SIU), the Market Integration and Supervision Package (MISP), securitisation reform, delegation, retail participation in capital markets and tokenisation of fund structures.

The Association also sought to progress recommendations from the Funds Sector 2030 Review, including private assets, Fund Management Company reform and digitalisation initiatives.

Across these themes, the objective was to ensure Ireland remained a leading European funds domicile while shaping EU policy outcomes that support open markets, efficient fund distribution, regulatory proportionality and long-term industry growth.

Grainne McEvoy,
Chairperson, Advocacy Steering Group,
Irish Funds; PIMCO

STEERING GROUP CHAIR UPDATES



Capability & Innovation Steering Group Updates

The Capability & Innovation Steering Group continues to focus on our vision of ensuring Ireland remains the premier location for funds and asset management in Europe. The Group concentrated its efforts during the first half of 2026 on initiatives designed to strengthen Ireland's competitiveness, support innovation and capture new growth opportunities.

A key area of focus for the **Digital Assets Working Group** has been advancing fund tokenisation in Ireland. Recognising the pace of global developments, the Group has worked closely with industry participants, the CBI and the Department of Finance to help ensure that Ireland is ready and open for business. The Group responded to the CBI Discussion Paper 12 and proposed significant submissions to Government. The Group welcomed the publication of the Government's Vision 2030, and their commitment to progress the legislative changes needed to support tokenised funds in Ireland as an important step towards strengthening Ireland's international competitiveness. Irish Funds also contributed to European discussions through participation at EFAMA's Digital Assets Forum in Brussels and ongoing engagement with EU policymakers on measures needed to support the development and scaling of fund tokenisation across Europe.

The Group has also maintained a strong focus on Ireland's ETF and Money Market Fund capabilities. In an increasingly competitive environment, ensuring that Ireland retains and grows its position as Europe's leading ETF domicile remains a strategic priority. The ETF Working Group published a thought leadership paper supporting retail investment and the objectives of the Savings and Investment Union. Significant work has also been undertaken on Money Market Fund policy developments, following publication of the European Commission's MMFR report and subsequent consultations in Ireland and other key markets. Strong collaboration between the Digital Assets, ETF and MMF Working Groups has also emerged on tokenisation initiatives.

Recognising the importance of broadening investor participation, both domestically and across borders, the Group has supported initiatives aimed at enhancing Ireland's distribution capabilities and improving access to Irish-domiciled products, including engagement on the distribution-focused recommendations within the EU Market Integration and Supervision Package.

Supporting these priorities, the **Emerging Technology and Innovation Working Group** delivered successful industry events and thought leadership on tokenisation, agentic AI and technology-enabled fund oversight, while strengthening engagement with the IDA and Enterprise Ireland to foster a more connected and agile innovation ecosystem. Through continued collaboration across the Irish Funds Working Group structure and with external stakeholders, the Steering Group remains focused on delivering practical outcomes that enhance Ireland's competitiveness and future readiness.

Shay Lydon

Chairperson, Capability & Innovation Steering Group,
Irish Funds; Matheson

STEERING GROUP CHAIR UPDATES



Tax Steering Group Updates

The Tax Steering Group oversees the VAT, International Tax, Domestic Tax, and Automatic Exchange of Information (AEOI) Working Groups. These groups support the growth and enhancement of the Irish funds and asset management industry through engagement with governmental and industry bodies. The Steering Group also engages with EFAMA tax initiatives such as the implementation of the FASTER Directive and DAC simplification proposals.

The **AEOI Working Group** continued its engagement with Revenue on FATCA, CRS, DAC8, CARF and DAC6 matters. The group worked on updated self-certification forms, engaged with Revenue on compliance reviews, penalties and reporting, and delivered training to Revenue staff on the Irish funds industry. The group monitored developments relating to DAC simplification proposals and the implementation of new reporting frameworks.

The **Domestic Tax Working Group** engaged with the Department of Finance and Revenue on a range of matters, including consultations on interest, Finance Bill measures, outbound payments rules, Section 110 reforms, ILP matters and Pillar Two administrative requirements.

The **International Tax Working Group's** work included monitoring OECD developments, EU tax policy initiatives (e.g. the FASTER Directive and DAC simplification), tax treaty matters (including a briefing note on US treaty access for ETFs), and removing Ireland from Brazilian blacklist.

The **VAT Working Group** engaged with Revenue on various VAT policy and operational matters, including meeting Revenue to discuss VAT modernisation and real-time reporting. Separately, the group had discussions with Revenue regarding registration issues for unit trusts and CCFs, the operation of recovery methodologies and various compliance processes.

Gareth Bryan

Chairperson, Tax Steering Group,
Irish Funds; KPMG

STEERING GROUP CHAIR UPDATES



Engagement & Promotion Steering Group Summary

Our three Working Groups – Events, Member Engagement and Prospective Members & Commercial Opportunities – continue to collaborate with industry to deliver a programme aligned with the mission and values of Irish Funds, helping to grow our network and promote our industry both locally and internationally.

The first half of 2026 has been particularly busy for the **Events Working Group**. A revised schedule resulted in a strong programme of promotional activity across key international markets, including New York, Greenwich, London, Milan, Frankfurt and Zurich. These events provided valuable opportunities to showcase Ireland's funds and asset management industry, strengthen relationships with stakeholders and support business development initiatives abroad. We look forward to continuing this momentum in the second half of the year with events in Singapore, Tokyo, Chicago, and London, alongside our flagship Annual Global Funds Conference in Dublin.

The **Member Engagement Working Group** has also enjoyed a productive six months. The popular Coffee & Walk series continued in locations across Ireland, bringing members together for networking and informal engagement, whatever the weather. We are equally proud of the continued growth of the Future Leaders initiative, delivered in partnership with the Talent Working Group, which highlights the diverse roles and rewarding career opportunities available across our industry.

The **Prospective Members & Commercial Opportunities Working Group** has remained focused on promoting the benefits of Irish Funds membership and engaging with firms across the sector. We are delighted to welcome several new member firms during the first half of 2026.

A huge thank you to everyone involved in our Working Groups. Through your dedication and commitment, we have achieved a great deal so far this year and are well positioned for a successful second half of 2026.

Siobhán Moran

Chairperson, Engagement & Promotion Steering Group,
Irish Funds; CACEIS



Talent Steering Group Update

The Talent & Development Steering Group brings together Irish Funds' work across Future Talent, Education & Training, and broader member support. Following the merger of the two working groups in 2025/26, a refreshed Terms of Reference focused the group on three priorities: launching and promoting the Funds Skills Framework, developing a Transition Year (TY) programme framework for member firms, and strengthening engagement with third-level institutions.

A key achievement was the successful launch of the **Funds Skills Framework** by the IOB on 12 November 2025. At the launch, Helen O'Beirne and Tara Clements highlighted the framework's value in supporting talent development, career pathways and succession planning. A unique feature is its alignment with third-level and professional qualifications, helping firms maximise learning and development investment. Since launch, the framework has been presented across Irish Funds Working Groups, supported by a dedicated communications campaign, a new Talent & Skills section on the Irish Funds website, and Daire, the AI assistant on the Member Portal, which helps members identify skills gaps and relevant development programmes.

The group has also made significant progress in **advancing future talent and financial literacy initiatives**. The in-school **Irish Funds TY Financial Literacy Programme** was successfully brought in-house in 2025 and has since reached over 30 schools and 800 students, with female participation increasing to 44% and broader engagement with DEIS schools. Programme content is being refreshed to include emerging topics such as the Personal Investment Account. In parallel, an in-house TY framework is being piloted across member firms, providing a structured five-day experience focused on project work and portfolio-building. Data collection has also commenced to better measure industry engagement in TY initiatives and its impact, particularly within DEIS schools.

Third-level engagement remained an active area through participation in panels, investment societies and women-in-business networks. While outcomes have been mixed, the group has identified an opportunity to refresh and sharpen its objectives for this workstream to maximise future impact.

Tara J. Clements, Chairperson

Talent & Development Steering Group,
Irish Funds; CACEIS

WORKING GROUP KEY MILESTONES

Key Working Group Achievements: September 2025 – June 2026

- **Savings & Investments Union (SIU) & Market Integration & Supervision Package (MISP)**

Irish Funds is one of the leading industry representatives engaged in advocacy on the SIU legislative and policy agenda at a European and domestic level, driving an intensive advocacy campaign in Brussels on the European Commission's MISP proposal. Irish Funds produced 5 detailed MISP policy papers (with significant support from 10+ Working Groups); submitted a 93-page SIU consultation response to the Commission (with input from ~200 members); and in 2026 we appeared before both the Oireachtas Joint Committee on EU Affairs and the Joint Committee on Finance, Public Expenditure, Public Service Reform and Digitalisation, and Taoiseach.

- **Private Assets & AIF Rulebook Modernisation**

Irish Funds secured substantial AIF Rulebook enhancements through Consultation Paper 162, including deletion of the loan origination chapter within the rulebook, allowing for the Irish offering to fully align with AIFMD II. Confirmed AIFMD II/UCITS VI transposition (effective 1 May 2026) and secured enhancements to the ILP dividend withholding tax (DWT) exemption, Anti-Reverse Hybrid rules, and Dividend Participation Exemption via the Finance Bill - strengthening Ireland's private assets regime.

- **Tokenisation & Digital Assets Leadership**

Irish Funds advanced Ireland's position as a leader in fund tokenisation through a formal submission to the Department of Finance on legislative reform and a response to the CBI's Discussion Paper 12 (DP12), and sustained engagement with the Central Bank, EU policymakers, and

EFAMA via a dedicated Speaker Series event, a CBI roundtable and participating in EFAMA's Digital Assets Forum.

- **Securitisation Framework Review**

Developed a detailed position paper and engaged in substantive advocacy with EU policymakers; co-hosted a webinar with a major US-based industry association targeted at EU Member State representatives; and secured alignment within EFAMA for a range of our member firm positions.

- **ETF Market Leadership & Retail Access**

Reinforced Ireland's position as Europe's ETF domicile of choice (~71% market share), publishing the 'Levelling the Playing Field' SIU paper and refreshing the 'Why Ireland for ETFs' brochure. Progressed the flexible portfolio transparency framework for passive and active ETFs, and enabled ETF share classes within mutual funds.

- **Regulatory & Reporting Simplification**

Delivered concrete cost savings for members through SFDR 2.0 disclosure simplification, a streamlined fund authorisation process cutting approval times for 1,000+ funds, and a phased rollout of the CBI's Daily Investment Fund Return that halved proposed reporting fields for 7,000+ funds.

- **Money Market Funds Reform**

Irish Funds submitted the CP168 response to the Central Bank on 3 August and reshaped the EFAMA tokenised MMF (tMMF) paper to reflect Ireland's position, while tracking ESMA's MMF stress-test simplification consultation.

WORKING GROUP KEY MILESTONES

Key Working Group Achievements: September 2025 – June 2026

- **Macroprudential Policy & Investment Risk**
Engaged proactively with regulators on liquidity management, leverage, and valuation, pushing to ensure the funds and asset management industry's distinct characteristics — its regulatory framework, agency model, and use of liquidity management tools — are properly reflected rather than folded into broad banking-sector 'NBFI' classifications.
- **Eligible Assets & UCITS Brand Protection**
Met with the European Commission and EU Member State representatives in Brussels to advocate for member firm positions ahead of the European Commission consultation on the Eligible Assets Directive (EAD) review, and influenced EFAMA positions on delegation, supervision, and SFDR, all aimed at protecting the UCITS brand and reinforcing Ireland's voice in Europe.
- **Talent, Financial Literacy & Skills**
The Future Talent Working Group produced a TY Work Experience Guide for member firms along with the socialisation of the Skills Framework. The Financial Literacy TY Programme has expanded significantly, with financial literacy training now being delivered across 30 schools in 17 counties, reaching over 800 students.
- **Global Positioning & Industry Promotion**
Sharpened international messaging on Ireland's servicing and technical capabilities in Private Assets, ETFs, and tokenisation, engaging asset managers and advisors globally to position Ireland as the destination of choice. The last 6 months have seen significant international promotional activity (Frankfurt, Milan, Zurich, New York, Greenwich, London) alongside member networking events, promoting Ireland's funds and asset management industry globally and locally.
- **Member Engagement**
Our Member Engagement Working Group is at the heart of building a real sense of community across the Irish funds industry. Through initiatives like our Coffee & Walks, our Future Leaders programme, and our upcoming Career Insights series, we're seeing members come together in a way that goes beyond the day-to-day, connecting across companies, sharing knowledge, and supporting each other's growth.
- **Technical Leadership and Industry Knowledge Sharing**
Delivered a series of technical and thought leadership events through the Emerging Technology Speaker Series, providing members with practical insights on tokenisation, agentic AI and technology-enabled fund oversight. Irish Funds also continued to host the highly successful Designated Persons Forum, supporting the DP community through technical guidance, peer engagement and discussion of emerging regulatory and industry developments.
- **Specialist Groups**
Our Specialist Groups bring together communities of industry professionals with deep expertise across the funds value chain from Reporting and Transfer Agency to Internal Audit and Legal & Reg. These groups provide a dedicated space to discuss emerging industry topics, share knowledge, and develop thought leadership that feeds back into the wider Irish Funds membership. Through hosting events and fostering peer-to-peer collaboration, they play a vital role in keeping our members at the forefront of their fields.

STRATEGIC FOCUS OF IRISH FUNDS



Competitiveness

Ireland will be the #1 European fund and asset management centre. Our focus is on:

- Products & Legal Structures that meet investor needs.
- Simplified regulatory environment characterised by transparent and proportionate requirements.
- Embracing innovation.
- Maintaining Ireland's role as the SIU framework evolves.
- Ensuring talent availability responds to changing industry needs.



Influence + Reputation

Ensure Irish Funds is the leading advocate for industry by:

- Effectively managing domestic / international stakeholder relationships.
- Improving the understanding and perception of the industry.
- Positioning the industry at the forefront of innovation and emerging trends.



Engagement + Promotion

Deliver an excellent experience, promote Ireland effectively to protect and grow the industry.

- Boost member connections through impactful working groups and events.
- Promotion: Deliver a clear, strategically aligned online presence and physical event programme.

GETTING INVOLVED IN THE COMMUNITY

Irish Funds TY Financial Literacy Programme

The Irish Funds Financial Literacy Transition Year (TY) Programme, proudly sponsored by Deloitte, completed its fourth year of delivery in 2025/2026. The classroom-based initiative is designed to equip students with essential financial literacy skills, an understanding of digital finance and sustainable investing, and practical life skills for the future.

During the academic year, the programme reached more than 800 students across 30 schools in 17 counties, demonstrating its growing national impact. Delivered by almost 70 industry volunteers from 25 Irish Funds member firms, the programme combined interactive learning, real-world industry insights, and hands-on activities, including investment portfolio simulations.

Through participation in the programme, students gained greater confidence in making informed financial decisions and were introduced to potential career opportunities within the funds and asset management industry and the wider financial services sector.

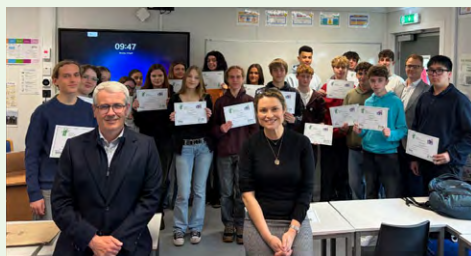
We extend our sincere thanks to our programme sponsor, Deloitte, and to our dedicated volunteers for their continued commitment and support in helping to inspire and educate the next generation.

Basis.point

Through regular giving from the Irish funds and financial services industry, and in collaboration with their charity partners, basis.point's educational programmes supported over 93,000 children as they journey to achieve their life goals and aspirations. They have raised and allocated €8.5 million towards education.

Focus Ireland Shine A Light Night 2026

On 9 October, the Irish Funds team will once again take part in Focus Ireland's Shine A Light Night, joining individuals and organisations across the country to raise awareness and funds for those experiencing homelessness. With more than 16,000 people in Ireland currently without a home, including over 5,600 children, the need for action has never been greater.



TRAINING & DEVELOPMENT AND SKILLS FRAMEWORK

Irish Funds partners with IOB to provide education programmes tailored for those working in the funds and asset management industry. IOB is a recognised college of UCD and is a specialist provider of financial services education delivering a portfolio of over 50 UCD-accredited programmes with a member base of over 31,100 members.

In addition to a portfolio of funds education programmes, IOB also provides a suite of masterclasses, connecting funds professionals with leading experts for discussions on topics such as fund distribution, risk functions and fund liquidity.

To support career development in the financial services industry, IOB, with support from Irish Funds, recently launched the **Irish Financial Services Skills Framework**. The Skills Framework – available free at skillsframework.ie – is a powerful resource for exploring in-demand skills and education pathways in financial services.

Over 600 students achieved funds related qualifications in 2025/2026 and over 50 firms had participating students on UCD-accredited programmes. Further information on IOB's funds education portfolio as well as programmes in digital, data analytics, sustainable finance is available at job.ie.

Professional Designations

Accredited Funds Professional (AFP Designation)

Developed with Irish Funds, the Accredited Funds Professional is a badge of excellence for those working in the funds sector, providing validation of skills, qualifications, expertise and commitment to lifelong learning.

Certified Investment Fund Director (CIFD Designation)

On successful completion of the CIFD Programme, candidates will be invited to apply for the professional designation of Certified Investment Fund Director. As a CIFD designate you will be part of a strong network of investment fund directors and industry contacts from the programme and benefit from recognition within the investment fund industry.

Funds Education Programmes

Certified Investment Fund Director (CIFD)

The CIFD programme is a unique programme specialising in investment fund governance and is regarded as the qualification of choice for investment fund directors.

New Professional Certificate in Investment Funds and Regulation (New)

This Professional Certificate in Investment Funds and Regulation will be attractive to funds and asset management professionals in Ireland and global fund locations, particularly in Europe.

Professional Certificate in International Investment Fund Services

Designed by industry experts, this is a unique and specific introductory programme for those entering the industry.

Professional Certificate in Derivatives and Structured Solutions for the Funds and Asset Management

Gain a practical understanding of derivative products used in financial markets, and their use in hedging, risk management and return enhancement strategies.

Professional Certificate in Capital Markets, Investments and Funds

Deepen your knowledge of the drivers of performance of capital markets and of capital market products, and portfolio and risk management processes within the funds and investment environment.

Professional Certificate for Designated Persons in a Fund Management Company

This programme supports the development of individuals in Designated Person roles, or those who aspire to these roles. It is also relevant to individuals who support Designated Persons and to other professionals in fund management companies.

Professional Diploma in Alternative Investments for Funds and Asset Management

The postgraduate level programme will appeal to professionals seeking specific knowledge, insight and skills in alternative investments which can be immediately applied in the day-to-day working environment.

WELCOME TO OUR NEW MEMBERS

Addition Compliance



FUNDGUARD



OCORIAN



Dublin

Ashford House, 18-22 Tara Street,
Dublin 2, D02 VX67, Ireland.

T: +353 (0) 1 675 3200

F: +353 (0)1 675 3210

E: info@irishfunds.ie

www.irishfunds.ie

Brussels

Avenue des Arts 44,
1040 Brussels,

Belgium

T: +32 2 882 5000

if irish
funds